



CDDP AFTER-SESSION ACTIONS

CDM – CDT PROGRAM 2023

January 15, 2023

Version 2.0



CDDP AFTER-SESSION ACTIONS



- DEMONSTRATE LEADERSHIP ROLES AS CD DURING SITE VISIT
 - Complete Planning Template
 - Review with Mentor for buy-in
 - Email copy to CDDP Supervisor
 - Execute Plan
 - Survey to gather feedback from Administrative Team & Others
 - Write Executive Summary of the experience
 - Discuss feedback with Mentor
- CDM CDT CONFERENCE CALLS AND LOG SHEET
 - CDM-CDT Participate on mentoring calls or face-to-face meetings
 - Minimum once monthly
 - CDT writes a summary of key take-away
 - Submit summary of log sheets to MRS every two months; email to <u>Mkonatolu@TeamForResults.com</u>
 - MRS submits compilation (verbatim) to CDDP
- MENTOR-ONLY CONFERENCE CALLS
 - Review of Current Status of the Program: After Site Visit and Quarterly thereafter
 - Identify and Act on Issues requiring Immediate Actions
 - Complete Post Mortem of the Program
- CONDUCT PROGRAM EVALUATIONS
 - Effectiveness of the CDM-CDT Team
 - Quarterly Calls with Mentors to Measure CDT Progress
 - Track and Compile Bi-Monthly Conference Call Summaries
 - Effectiveness of the Mentoring Program (CDDP)



CDDP AFTER-SESSION ACTIONS



Process To Collect Feedback on Leadership Site-Visit

- REQUEST FEEDBACK FROM ADMINISTRATIVE STAFF AND OTHERS
 - CDT identifies members to request their feedback
 - Capture Names and Email addresses using Excel Template on Resource Page
 - Email Populated Template to MRS
 - Members receive email invitation to provide feedback on CDT
 - CDT and CDM will also Receive Invitations
- OPEN SURVEY WINDOW
 - To Be Completed Within 1 (one) Week
- MRS GENERATES FEEDBACK SUMMARIES
 - Summary emailed to CDT (PDF file)
- DEBRIEF SESSION WITH MENTOR
 - Optional: Debrief with MRS coach
 - Email CDDP of Debrief Completion







Process To Collect Feedback on Leadership Site-Visit Cont'd

SUBMITTING MEMBERS' INFORMATION USING <u>SAMPLE EXCEL FILE</u>:

Email	Name	Member Relationship:
Gonatolu@TFR.com	Gwen Onatolu	2
Rose@TFR.com	Rose Miller	2
Jim@TFR.com	Jim Brown	3
Krystal@TFR.com	Krystal Lewis	3
Jerry@TFR.com	Jerry McCormick	1
Michael@TFR.com	Michael Onatolu	0

MEMBER RELATIONSHIP KEY

- \checkmark 0 = Self
- \checkmark 1 = Mentor
- \checkmark 2 = Member
- \checkmark 3 = Other

<u>Note:</u> At least 2 members required for each group, except for the Mentor. Less than 2 members in a group will be collapsed into the `Other' group.



CDDP Schedule

CDDP AFTER-SESSION ACTIONS



<u>Table A</u>

ACTIONABLE ITEM COMPLETION DATE NOTES 1 Developmental Opportunities Plan - Baseline Email copy to CDDP Supervisor January 27 First meeting to be 2. Host CDM-CDT Conference Calls or face-to-face Download Log-Sheet Template to recap held between January Conference Call. meetings. Once a month. January through March 31 25 - February 15 Write Summary Sheet for previous 3. Submit Summary of conference call Log Sheets to MRS Monthly months calls / meetings Download Template from website. Email 4. Complete Site Visit Plan February 28 copy to CDDP Supervisor 5. Complete Mentoring Program Feedback Evaluation. May MRS will administer via Weblink

Graduation is April 10th week



POST-TRAINING AFTER-SESSION ACTIONS



Schedule for Leadership Survey

<u>Table B</u>

ACTIONABLE ITEMS	COMPLETION DATE	Notes
Members' names and email addresses sent to MRS	March 17	
Members receive survey link (survey window opens)	April 3	
Survey window closes	April 5	
Feedback emailed to CDT	April 7	
CDT emails Feedback to CDM and Schedules Debrief	Schedule before leaving site	
Debrief Held	Per Team schedule	
Email CDDP of debrief completion	April 30	

At Cemetery Site March 6 – March 31